

MAKERS LABORATORIES LIMITED

REGISTER OF CHARGES

[Pursuant to Section 85 sub rule (1) of the rule 10 of the Companies (Registration of Charges) Rules, 2014]

Sr. No.	Charge ID	Date of creation of charge or date of acquisition of property subject to charge	Date of registration of creation of charge	Short description of the property charged	Period and amount secured by the charge	Names and addresses of the charge holder	Particulars of the terms and conditions of the charge	Description of the instrument creating the charge	Date of modification of charge	Date of registration of modification of charge	Description of the instrument modifying the charge	Particulars of modification	Date of satisfaction	Date of registration of satisfaction	Facts and date of condonation of delay, if any	Reasons for delay in filing for registration of creation, modification or satisfaction of the charge, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)
1	100399703	04-11-2020	02-01-2021	Charge created on Present and Future Current Assets and charge on movable fixed assets.	Rs. 70000000 (Rupees Seven Crores only)	YES BANK LIMITED Nehru Centre, 9th Floor, Discovery of India Dr. A.B. Road,Worli, Mumbai 400 018	As the facility reference no. YBL/MUM/CB/0091/2 020-21 and FL no. YBL/MUM/CB/0090/2 020-21	Deed of Hypothecation dated 04/11/2020	28-09-2023	26-10-2023	Amended and restated Master Facility Agreement dated 28-09-2023 executed between the Borrower(s) and the Lenders(s)as amended from time to time.	Rs. 10 Crore (WC 8 Crs + TL 2 Crs as its modification of existing charge which was earlier created together WC 5crs + TL 2crs).	NA	NA	NA	NA
2	100279254	10-07-2019	05-08-2019	Immovable property as more particularly described in schedule II to MoE	60 months and Rs. 87,000,000 (Rupees Eight Crore Seventy Lacs only)	YES BANK LIMITED Nehru Centre, 9th Floor, Discovery of India Dr. A.B. Road,Worli, Mumbai 400 018	The facility will be covered by exclusive Charge on immovable property as more particularly described in schedule II to MoE	Memorandum of Equitable Mortgage by Deposit of Title Deeds dated 10/07/2019	01-12-2021	28-12-2021	Second charge with respect to Immovable Property and other facility situated at Ahmedabad as more particularly described in MOE.	Charge modified by providing extension on immovable property of the company by way of second charge for an additional facility of Rs. 2 crores. The Loan amounts stands enhanced to Rs. 10.7 Crores. Other terms and conditions remains unchanged.	NA	NA	NA	NA
3	100210705	25-09-2018	24-10-2018	Exclusive Charge on plant and machinery located at new ophthalmic products manufacturing facility at Naroda, Ahmedabad. More particularly described in schedule II to DOH	60 months and Rs. 87,000,000 (Rupees Eight Crore Seventy Lacs only)	YES BANK LIMITED Nehru Centre, 9th Floor, Discovery of India Dr. A.B. Road,Worli, Mumbai 400 018	The facility will be covered by exclusive Charge on plant and machinery located at new ophthalmic products manufacturing facility at Naroda, Ahmedabad. More particularly described in schedule II to DOH	Deed of Hypothecation dated 25/09/2018	NA	NA	NA	NA	01/01/2024	08-01-2024	NA	NA

MAKERS LABORATORIES LIMITED

Form MBP - 2

Register of loans, guarantee, security and acquisition made by the company

[Pursuant to section186(9) & rule 12(1)]

Nature of transaction (whether loan/ guarantee/ security/ acquisition)	Date of making loan/acquisition / giving guarantee/ providing security	Name and address of the person or body corporate to whom it is made or given or whose securities have been acquired (Listed/Unlisted entities)	Amount of loan/ security/ acquisition /guarantee (Rs.)	Time period for which it is made/ given	Purpose of loan/acquisition /guarantee/ security	% of loan/ acquisition /exposure on guarantee/ security provided to the paid up capital, free reserves and securities premium account and % of free reserves and securities premium	Date of passing Board resolution	Date of passing special resolution, if required	For loans		Number and kind of securities	Nominal value and paid up value	Cost of acquisition (in case of securities how the purchased price was arrived at)	Date of selling of investment	Selling price (how the price was arrived at)	Signatures and Remarks
									Rate of interest	Date of maturity						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)
For the Financial Year 2022-23																
ICD Paid	27.01.2022	Ipca Laboratories Limited, 48, Kandivli Industrial Estate, Kandivali (W), Mumbai 400067	150	N.A.	N.A.	Complied with Section 186		N.A.	9	N.A.	N.A.	N.A.	N.A.	12.05.2022	N.A.	
ICD Paid	27.01.2022	Ipca Laboratories Limited, 48, Kandivli Industrial Estate, Kandivali (W), Mumbai 400067	290	N.A.	N.A.	Complied with Section 186		N.A.	9	N.A.	N.A.	N.A.	N.A.	12.05.2022	N.A.	
ICD Paid	27.01.2022	Ipca Laboratories Limited, 48, Kandivli Industrial Estate, Kandivali (W), Mumbai 400067	200	N.A.	N.A.	Complied with Section 186		N.A.	9	N.A.	N.A.	N.A.	N.A.	12.05.2022	N.A.	
ICD Paid	27.01.2022	Trophic Wellness Pvt. Ltd 142-AB, Kandivli Industrial Estate, Kandivali (W), Mumbai 400067	250	N.A.	N.A.	Complied with Section 186		N.A.	8	N.A.	N.A.	N.A.	N.A.	12.05.2022	N.A.	

Register of Directors and Key Managerial Personnel and their Shareholding

[Pursuant to section 88 (1)(a) of the Companies Act, 2013 and rule 3(1) of the Companies (Management and Administration) Rules, 2014]

Name of the company: Makers Laboratories Limited

Registered office address: 54D, Kandivli Industrial Estate, Kandivli (W), Mumbai - 400067

(TO BE MAINTAINED SEPARATELY FOR EACH DIRECTOR AND KMP)

Director Identification Number (optional for key managerial personnel) : 02166789

Present name and surname in full : Mr. Raj Kamal Prasad Verma

Any former name or surname in full : N.A.

Father's Name : Mr. Kamal Kishore Prasad

Mother's Name : Late. Lal Mani Verma

Spouse's Name (If married) : Mrs. Nilam Verma

Date of birth : 22.03.1949

Nationality (including the nationality of origin, if different) : Indian

Occupation : Service

Date of the board resolution in which the appointment was made : 13.02.2019

Date of appointment and reappointment in the company : Appointment - 13.02.2019

Date of cessation of office and reasons therefor :

Office of director or KMP held or relinquished in any other body corporate : N.A.

Membership number of the ICSI in case of Company Secretary, if applicable: N.A.

Permanent Account Number (mandatory for KMP if not having DIN) : ABHPV6666R

Residential address:

Present: Flat No. 1902, Challenger Tower-2, Thakur Village, Kandivali (E), Mumbai- 400101, Maharashtra, India.

Permanent: Same as Present

S. No.	Name of the Company	Number of Securities	Description of Securities	Nominal Value of	Date of Acquisition	Price paid for	Other consideration paid for acquisition	Date of disposal	Price received	Other consideration	Cumulative balance	Mode of acquisition	Mode of holding -	Securities have been pledged or any
(1)	(2)	(4)	(5)	(6)	(7)	(8)	(9)	(9)	(11)	(12)	(13)	(14)	(15)	(16)
1														
2														
3														
4														
5														

Office of director or KMP held or relinquished in any other body corporate :

Sr. No.	Name of the Company	Date of Appointment	Date of Cessation
1	KREBS BIOCHEMICALS AND INDUSTRIES LIMITED	12-02-2016	
2	EVSE READY INDIA PRIVATE LIMITED	20-11-2019	
3	RESONANCE SPECIALTIES LIMITED	10-11-2020	
4	OMADA SOFTWARE TECHNOLOGIES PRIVATE LIMITED	01-02-2022	
5	NUMANTRA TECHNOLOGIES PRIVATE LIMITED	01-11-2022	

Register of Directors and Key Managerial Personnel and their Shareholding

[Pursuant to section 88 (1)(a) of the Companies Act, 2013 and rule 3(1) of the Companies (Management and Administration) Rules, 2014]

Name of the company: Makers Laboratories Limited

Registered office address: 54D, Kandivli Industrial Estate, Kandivli (W), Mumbai - 400067

(TO BE MAINTAINED SEPARATELY FOR EACH DIRECTOR AND KMP)

Director Identification Number (optional for key managerial personnel)	: 07995542	Nationality (including the nationality of origin, if different)	: Indian
Present name and surname in full	: Ms. Dipti Chinubhai Shah	Occupation	: Lawyer
Any former name or surname in full	: N.A.	Date of the board resolution in which the appointment was made	: 29/01/2018
Father's Name	: Mr. Chinubhai Dahyalal Shah	Regularisation	: 02/08/2018
Mother's Name	: Mrs. Kanchanben Shah	Date of cessation of office and reasons therefor	:
Spouse's Name (If married)	: -	Office of director or KMP held or relinquished in any other body corporate	:
Date of birth	: 24.06.1973	Membership number of the ICSI in case of Company Secretary, if applicable	: N.A.
		Permanent Account Number (mandatory for KMP if not having DIN)	: N.A.

Residential address:

Present: Jai Bhagwan Building, 3rd Floor, Flat no. 10, 87, Walkeshwar Road, Near White House Mallabar Hills, Mumbai 400006, Maharashtra, India

Permanent: Same as Present

Details of securities held in the Company, its holding company, subsidiaries, subsidiaries of the company's holding company and associate companies:

S. No.	Name of the Company	Number of Securities	Description of Securities	Nominal Value of Securities	Date of Acquisition	Price paid for acquisition of securities	Other consideration paid for acquisition	Date of disposal	Price received on disposal	Other consideration received on disposal	Cumulative balance and number of securities held after each	Mode of acquisition of securities	Mode of holding – physical or dematerialized form	Securities have been pledged or any encumbrance has been created
(1)	(2)	(4)	(5)	(6)	(7)	(8)	(9)	(9)	(11)	(12)	(13)	(14)	(15)	(16)

Office of director or KMP held or relinquished in any other body corporate :

Sr. No.	Name of the Company	Date of Appointment	Date of Cessation

Register of Directors and Key Managerial Personnel and their Shareholding

[Pursuant to section 88 (1)(a) of the Companies Act, 2013 and rule 3(1) of the Companies (Management and Administration) Rules, 2014]

Name of the company: Makers Laboratories Limited

Registered office address: 54D, Kandivli Industrial Estate, Kandivli (W), Mumbai - 400067

(TO BE MAINTAINED SEPARATELY FOR EACH DIRECTOR AND KMP)

Director Identification Number (optional for key managerial personnel) : 00137986
Present name and surname in full : Mr. Vishal Babulal Jain
Any former name or surname in full : N.A.

Father's Name : Mr. Babulal Harakchand Jain

Mother's Name :
Spouse's Name (If married) :
Date of birth : 18/02/1976

Nationality (including the nationality of origin, if different) : Indian
Occupation : Industrialist
Date of the board resolution in which the appointment was made : 04.11.2020
Date of appointment and reappointment in the company :
Appointment - 04.11.2020

Date of cessation of office and reasons therefor :
Office of director or KMP held or relinquished in any other body corporate :
Membership number of the ICSI in case of Company Secretary, if applicable: N.A.
Permanent Account Number (mandatory for KMP if not having DIN) :

Residential address:

Present: B-601, 6th Floor, Water Ford Building, Juhu Galli, C.D. Barfiwala Lane, Andheri (West), Mumbai - 400058

Permanent: Same as Present

S. No.	Name of the Company	Number of Securities	Description of Securities	Nominal Value of Securities	Date of Acquisition	Price paid for acquisition of securities	Other consideration paid for acquisition	Date of disposal	Price received on disposal	Other consideration received	Cumulative balance and number of securities	Mode of acquisition of securities	Mode of holding - physical or dematerialized form	Securities have been pledged or any encumbrance
(1)	(2)	(4)	(5)	(6)	(7)	(8)	(9)	(9)	(11)	(12)	(13)	(14)	(15)	(16)
1	Makers Laboratories Limited	6574	Equity	Rs. 10/-							6574		Dematerialized	
2		1300	Equity	Rs. 10/-	01.04.2022						7874	Rights Issue	Dematerialized	

Office of director or KMP held or relinquished in any other body corporate :

Sr. No.	Name of the Company	Date of Appointment	Date of Cessation
1	V EVERYWHERE FOODS LLP	09-12-2020	
2	FUTURE COLOURS AND CHEMICALS PRIVATE LIMITED	22-12-2012	
3	VIPRA CLOSURES PRIVATE LIMITED	01-02-2006	

Register of Directors and Key Managerial Personnel and their Shareholding
[Pursuant to section 88 (1)(a) of the Companies Act, 2013 and rule 3(1) of the Companies (Management and Administration) Rules, 2014]

Name of the company: Makers Laboratories Limited

Registered office address: 54D, Kandivli Industrial Estate, Kandivli (W), Mumbai - 400067

(TO BE MAINTAINED SEPARATELY FOR EACH DIRECTOR AND KMP)

Director Identification Number (optional for key managerial personnel) : 00012759
Present name and surname in full : Mr. Prashant Godha
Any former name or surname in full : N.A.
Father's Name : Mr. Premchand Godha
Mother's Name : Mrs. Usha Godha

Spouse's Name (If married) : Mrs. Bhawna Godha
Date of birth : 16.11.1974

Nationality (including the nationality of origin, if different) : Indian
Occupation : Industrialist
Date of the board resolution in which the appointment was made : 04.11.2020
Date of appointment and reappointment in the company : Appointment - 04.11.2020
Date of cessation of office and reasons therefor :

Office of director or KMP held or relinquished in any other body corporate :
Membership number of the ICSI in case of Company Secretary, if applicable: N.A.
Permanent Account Number (mandatory for KMP if not having DIN) :

Residential address:

Present: 1701/02, Oberoi Sky Heights, Lokhandwala Complex, Andheri (W), Mumbai - 400 053

Permanent: Same as Present

S. No.	Name of the Company	Number of Securities	Description of	Nominal Value of	Date of Acquisition	Price paid for acquisition of	Other consideration paid for acquisition	Date of disposal	Price received	Other consideration	Cumulative balance	Mode of acquisition	Mode of holding - physical or	Securities have been pledged or any encumbrance has
(1)	(2)	(4)	(5)	(6)	(7)	(8)	(9)	(9)	(11)	(12)	(13)	(14)	(15)	(16)
1	Makers Laboratories Limited	94375	Equity	Rs. 10/-							94375		Dematerialized	
2		28562	Equity	Rs. 10/-	01.04.2022						122937	Rights Issue	Dematerialized	

Office of director or KMP held or relinquished in any other body corporate :

Sr. No.	Name of the Company	Date of Appointment	Date of Cessation
1	Ipca Laboratories Limited	28.07.2011	
2	Xbees Traders Private Limited (formerly known as Paranthapa Investments & Traders Private Limited)	24.06.1994	
3	Kaygee Investments Private Limited	24.06.1994	
4	Xgrow Traders Pvt. Ltd. (formerly known as Gudakesh Investment and Traders Private Limited)	24.06.1994	
5	Kaygee Laboratories Pvt. Ltd.	01.07.2014	
6	Paschim Chemicals Pvt. Ltd.	01.07.2014	
7	Mexin Medicaments Pvt. Ltd.	07.09.2015	
8	RESONANCE SPECIALTIES LIMITED	10.11.2020	
9	CAPRICOATING SOLUTIONS PRIVATE LIMITED	10.05.2021	
10	IPCA FOUNDATION	18.05.2021	
11	LYKA LABS LIMITED	08-08-2022	

Register of Directors and Key Managerial Personnel and their Shareholding

[Pursuant to section 88 (1)(a) of the Companies Act, 2013 and rule 3(1) of the Companies (Management and Administration) Rules, 2014]

Name of the company: Makers Laboratories Limited

Registered office address: 54D, Kandivli Industrial Estate, Kandivli (W), Mumbai - 400067

(TO BE MAINTAINED SEPARATELY FOR EACH DIRECTOR AND KMP)

Director Identification Number (optional for key managerial personnel) : 00400079

Present name and surname in full : Mr. Saahil Umesh Parikh

Any former name or surname in full : N.A.

Father's Name : Mr. Umesh Shantilal Parikh

Mother's Name : Mrs. Dhanishtha Parikh

Spouse's Name (If married) : Mrs. Radhika Parikh

Date of birth : 27.01.1975

Nationality (including the nationality of origin, if different) : Indian

Occupation : Service

Date of the board resolution in which the appointment was made :

Re-appointment: 11.08.2017

Re-appointment 11.08.2023

Date of cessation of office and reasons therefor :

Office of director or KMP held or relinquished in any other body corporate :

Membership number of the ICSI in case of Company Secretary, if applicable: N.A.

Permanent Account Number (mandatory for KMP if not having DIN) : N.A.

Residential address:

Present: 3, Shailraj Bunglows, B/H Rajsuya Bunglows, Ramdevnagar, Satellite, Ahmedabad, 380015, Gujrat, India

Permenent: Same as Present

Details of securities held in the Company, its holding company, subsidiaries, subsidiaries of the company's holding company and associate companies:

S. No.	Name of the Company	Number of Securities	Description of Securities	Nominal Value of Securities	Date of Acquisition	Price paid for acquisition of securities	Other consideration paid for acquisition	Date of disposal	Price received on disposal	Other consideration received on disposal	Cumulative balance and number of securities held after each	Mode of acquisition of securities	Mode of holding - physical or dematerialized form	Securities have been pledged or any encumbrance has been created
(1)	(2)	(4)	(5)	(6)	(7)	(8)	(9)	(9)	(11)	(12)	(13)	(14)	(15)	(16)
1	Makers Laboratories Limited	660	Equity	Rs. 10/-							660		Physical	no
2		12000	Equity	Rs. 10/-	08.06.2018						12660	Secondary Market purchase	Demat (IN3004841314 0087)	no
3		4182	Equity	Rs. 10/-	21.09.2018						16842	Secondary Market purchase	Demat (IN3004841314 0087)	no
4		4239	Equity	Rs. 10/-	01.04.2022						21081	Rights Issue		no

Office of director or KMP held or relinquished in any other body corporate :

Sr. No.	Name of the Company	Date of Appointment	Date of Cessation
	-		

PODDAR & CO.

Cost Accountant

CMA Sandeep Poddar

Cell: 09892357511

Date: 25/03/2025

To
The Board of Directors
M/s Makers Laboratories Limited.
Plot No. 54-D, Kandivali Industrial Estate,
Kandivali West, Mumbai 400 067, India

Sub.: **Appointment of Cost Auditors for the year 2024-2025**

Dear Sirs,

With reference to your communication in the matter of appointment of Cost Auditor of your company, I hereby certify that

1. In case of my appointment as Cost Auditors for the audit of Cost Accounts maintained by the company relating to Drugs and Pharmaceuticals covered under the Companies (Cost Records and Audit) Rules, 2014 for the year ending 31st March 2025, if made, it will be in accordance with the limits specified in section 141(3)(g) read with section 148(3) of The Companies Act, 2013.
2. I am in full-time practice as a Cost Accountant within the meaning of The Cost & Works Accountants Act 1959 (23 of 1959) and hold a valid certificate of Practice.
3. I am not disqualified under any of the provisions specified u/s. 148(5) and section 141(3) of The Companies Act, 2013.
4. I am an independent firm of Cost Accountants and am maintaining an arm's length relationship with your company.
5. I also confirm that there are no orders or proceedings which are pending against me / my firm relating to professional matters of conduct before the Institute of Cost Accountants of India or any competent authority or any court.

Thanking You,

Yours truly,
For Poddar & Co.
Cost Accountant
Firm Reg. No. 101734

(Sandeep Poddar)
Proprietor
M. No. 29474
Firm's Reg. No. 101734
PAN. AENPP5076L / GST: 27AENPP5076L1ZQ

B-205, Chandulal Park, Station Road, Bhayandar (W), Thane – 401101.
E-mail: sandeep_poddar17@yahoo.co.in, sandeep.poddar17@gmail.com

PODDAR & CO.

Cost Accountant

CMA Sandeep Poddar

Cell: 09892357511

Date: 01/04/2025

To
The Board of Directors
M/s Makers Laboratories Limited.
Plot No. 54-D, Kandivali Industrial Estate,
Kandivali West, Mumbai 400 067, India

Sub.: **Appointment of Cost Auditors for the year 2025-2026**

Dear Sirs,

With reference to your communication in the matter of appointment of Cost Auditor of your company, I hereby certify that

1. In case of my appointment as Cost Auditors for the audit of Cost Accounts maintained by the company relating to Drugs and Pharmaceuticals covered under the Companies (Cost Records and Audit) Rules, 2014 for the year ending 31st March 2026, if made, it will be in accordance with the limits specified in section 141(3)(g) read with section 148(3) of The Companies Act, 2013.
2. I am in full-time practice as a Cost Accountant within the meaning of The Cost & Works Accountants Act 1959 (23 of 1959) and hold a valid certificate of Practice.
3. I am not disqualified under any of the provisions specified u/s. 148(5) and section 141(3) of The Companies Act, 2013.
4. I am an independent firm of Cost Accountants and am maintaining an arm's length relationship with your company.
5. I also confirm that there are no orders or proceedings which are pending against me / my firm relating to professional matters of conduct before the Institute of Cost Accountants of India or any competent authority or any court.

Thanking You,

Yours truly,
For Poddar & Co.
Cost Accountant
Firm Reg. No. 101734

(Sandeep Poddar)
Proprietor
M. No. 29474
Firm's Reg. No. 101734
PAN. AENPP5076L / GST: 27AENPP5076L1ZQ

B-205, Chandulal Park, Station Road, Bhayandar (W), Thane – 401101.
E-mail: sandeep_poddar17@yahoo.co.in, sandeep.poddar17@gmail.com